

EXHIBIT A

Letter of Intent

April 24, 2024

PERSONAL AND CONFIDENTIAL

VIA EMAIL ONLY

Allegheny Wood Products, Inc.
Allegheny Wood Products International, Inc.
Allegheny Wood Timber Products, LLC
c/o Christopher Deweese, CPA
Court Appointed Receiver
cdweeze@suttlecpas.com

RE: Allegheny Wood Products, Inc.; Allegheny Wood Products International, Inc.;
Allegheny Wood Timber Products, LLC

Dear Chris,

The purpose of this letter of intent (this “Letter of Intent”) is to summarize the terms that will serve as the basis for the negotiation and preparation of a definitive asset purchase agreement (the “Agreement”) with regard to the acquisition by Charles City Timber and Mat, Inc. (or its designee) (“Purchaser”) of all or substantially all of the assets, real estate and business operations of Allegheny Wood Products, Inc. (“AWP”), Allegheny Wood Products International, Inc. (“AWPI”), and Allegheny Wood Timber Products, LLC (“AWTP” and together with AWP and AWPI, “Seller”) (excluding the Excluded Assets (as defined below)).

The Agreement and all ancillary documents and instruments necessary for the transactions contemplated by this Letter of Intent (including, for the avoidance of doubt, the purchase by Purchaser of those Purchased Facilities (as defined below) which are wholly owned, directly or indirectly, by John W. Crites, II (collectively, the “HQ Property”), the sale of which shall occur outside of receivership) are collectively referred to as the “Transaction Documents.” This Letter of Intent is intended to serve as an outline of certain material provisions to be included in the Transaction Documents and does not address all matters upon which agreement must be reached in order for the Transaction Documents to be in form and substance satisfactory to the parties and for the transactions contemplated by this Letter of Intent to be consummated. Unless and until the Agreement is executed and delivered, there shall be no legal and binding obligation or commitment of any party to any other party, except as expressly stated in Section 9 of this Letter of Intent. The principal terms and conditions of the proposed acquisition are set forth below.

1. Assets. Purchaser shall acquire all or substantially all of the assets of Seller used in or held for use in connection with Seller’s business operations at the Purchased Facilities (as defined below) (other than the Excluded Assets, the “Acquired Assets”), including without limitation stumpage (as listed on Schedule A and as may otherwise be mutually agreed to by the parties in the definitive Transaction Documents, in each case, subject to Section 2), work in progress and inventory (subject to Section 2), equipment, fixed assets, real estate (including all land, buildings, improvements and related rights appurtenant to the real estate), leaseholds, improvements, prepaid expenses, work in progress (subject to Section 2), vendor contracts, customer contracts, all timber contracts listed on Schedule A hereto (and as may otherwise be

mutually agreed to by the parties in the definitive Transaction Documents), customer and vendor information, sales leads, files and records, intellectual property, trade or assumed names, telephone numbers, websites, permits, licenses, any restrictive covenants in favor of Seller contained in any other agreements to which Seller is a party or Seller or any of the Acquired Assets is otherwise bound (including any agreements or provisions thereof governing confidentiality, non-competition, non-interference and/or non-solicitation), goodwill and all other assets of any kind or nature whatsoever necessary to operate each Seller facility described on Schedule A hereto (each such facility, a “Purchased Facility” and collectively, the “Purchased Facilities”), but excluding the following (the “Excluded Assets”): (i) accounts receivable, (ii) cash and investments, (iii) the assets, real estate and business operations of AWP’s sawmills located in Norton, West Virginia and Smoot, West Virginia which have been sold pursuant to an Asset Purchase Agreement between Seller and AHF, LLC, and (iv) the assets listed on Schedule B hereto. The Acquired Assets shall be conveyed free and clear of any and all claims, liens and encumbrances. Purchaser shall not acquire any liabilities, indebtedness or obligations of Seller other than solely the obligation to provide services under contracts expressly assumed by Purchaser under the Agreement for post-closing periods (including such open “stumpage” or “timber agreements” in effect at closing and approved by Purchaser in its diligence process). Except as provided in the prior sentence, Purchaser will not assume any other liabilities of Seller of any nature, whether known or unknown, absolute or contingent (including without limitation all accounts payable, accrued liabilities, payroll, employee-related and retirement plan liabilities, accrued vacation and PTO, and tax obligations). The Acquired Assets are being sold and purchased on an as-is where-is basis with no warranties or guaranties as to condition, except for such express representations and warranties with respect to the Acquired Assets made in the Agreement when, as and if executed and delivered by the parties thereto.

2. Purchase Price. Subject to adjustment as set forth below, the purchase price (the “Purchase Price”) shall be \$43,000,000,¹ assuming stumpage, raw logs, finished lumber, work in progress and other inventory mutually agreed to by the parties in the definitive Agreement (collectively, the “Inventory”) in an aggregate amount equal to \$5,000,000 (the “Target Inventory Amount”). The parties shall conduct a physical inventory of the Inventory in advance of the closing of the contemplated transaction, which shall be conducted jointly by representatives of both parties, and the Purchase Price shall be adjusted at closing dollar-for-dollar based on the amount that the aggregate value of the Inventory (determined on a cost basis, except for the stumpage included in Inventory which shall be valued based on the amounts set forth on Schedule A, subject to any adjustments thereto at closing of the contemplated transaction in accordance with the Agreement) exceeds or is less than the Target Inventory Amount. The Purchase Price, less the aggregate holdback amount described in Section 3(c) below, shall be paid in cash at closing.

3. Structure of the Transaction.

a. Promptly after the full execution of this Letter of Intent, Seller shall provide to Purchaser, its affiliates and its and their respective financing sources and any of the foregoing person’s agents, attorneys, consultants, accountants, owners, directors, managers, members and employees (collectively “Representatives”) complete access to Seller’s facilities, assets and books

¹ The Purchase Price is inclusive of the purchase price with respect to the HQ Property, which will be acquired by Purchaser outside of receivership.

and records. In particular, Purchaser will be permitted to conduct third party engineering and building condition studies on the real estate as well as Phase I and, as necessary, Phase II environmental studies of the real estate.

b. The parties shall negotiate in good faith to arrive at a mutually acceptable Agreement for approval, execution and delivery as soon as reasonably possible after the full execution of this Letter of Intent. Transaction Documents will be drafted by Purchaser's counsel and contain terms consistent with the terms of this LOI as well as customary covenants, representations and warranties, closing conditions, and other customary terms, including those conditions customary for the sale and purchase of assets of this type, as well as customary terms regarding the sale and purchase of assets in the context of a receivership action. In addition, in connection with the contemplated transaction, Purchaser (or one of its affiliates) may obtain a customary representations and warranties insurance policy, in which case the parties shall split the costs and expenses thereof 50/50. The parties shall discuss additional specific holdbacks/escrow amounts, if any, as part of Purchaser's due diligence process.

c. At closing, a portion of the Purchase Price shall be held back by the Purchaser or deposited with a mutually agreeable escrow agent in order to secure customary post-closing obligations under the Agreement, all in accordance with customary terms and procedures.

d. Purchaser's obligation to conclude the transaction will be subject to the satisfaction of customary conditions. These conditions will include, among others, (i) the absence of any material adverse change in the Acquired Assets, (ii) Purchaser's satisfactory completion of due diligence, including with respect to the real estate and obtaining title commitments and lien searches satisfactory to Purchaser, and (iii) Purchaser shall have or receive at closing all necessary franchises, licenses, permits and contracts necessary to own and operate the Purchased Facilities as they were owned and operated prior to Seller's termination of operations.

e. To the extent Purchaser requires, Seller and Purchaser shall agree to a mutually agreed upon Transition Services Agreement in connection with commencing operations again at the Purchased Facilities consistent with past practice.

f. Purchaser intends to operate each Purchased Facility immediately after closing and employ a sufficient number of employees as Purchaser determines may be necessary to operate the Purchased Facilities. Purchaser intends to pursue available economic and tax incentives from the State of West Virginia and applicable localities.

4. Closing. The parties will use commercially reasonable efforts to close the transactions contemplated in this Letter of Intent as soon as possible and in accordance with the terms and conditions set forth in the Agreement (when, as and if executed and delivered by the parties thereto). Without limitation to the generality of the foregoing, for the avoidance of doubt, Purchaser shall not be obligated to close unless and until a court order approving the sale and the other transactions contemplated by, and as set forth in, the Agreement has become final and non-appealable. This Letter of Intent will expire on the earlier of (a) July 1, 2024 and (b) the date the parties hereto enter into the Agreement. Only Sections 5, 7, 8, 9 and 10 and this sentence of Section 4 will survive expiration of this Letter of Intent in accordance with their respective terms.

5. Use of Information. Until the closing, that certain Non-Disclosure Agreement dated September, 2023, as amended December 7, 2023 (the “NDA”) entered into by Seller and Purchaser will govern the disclosure of any confidential information of the parties that is disclosed in connection with this Letter of Intent. In the event this LOI is terminated or the closing does not occur, the NDA will remain in effect for the period of time specified therein.

6. Breakup Fee. Purchaser shall be entitled to a breakup fee in an aggregate amount equal to \$750,000 in the event Seller enters into a definitive agreement to sell the Acquired Assets to a third party (*i.e.*, any person other than Purchaser or any of its affiliates) after the execution of this Letter Intent but prior to the date the Agreement is executed and delivered by the parties thereto (such period, the “LOI Period”). In the event Seller enters into a definitive agreement to sell all or substantially all of the Acquired Assets with respect to any single Purchased Facility to any such third party after the execution of this Letter of Intent and otherwise during the LOI Period, then the breakup fee with respect to each Purchased Facility so sold to a third party shall be \$100,000 per Purchased Facility. The parties hereto hereby acknowledge and agree that the Agreement shall include, among other things, similar terms and conditions as set forth in this Section 6 applying *mutatis mutandis* with respect to the period covered thereby; provided that, for the avoidance of doubt, unless and until the Agreement is entered into, this Letter of Intent shall represent the complete and legally binding agreement between the parties hereto regarding the breakup fee contemplated by this Section 6.

7. Expenses. Each party shall, subject to Section 6, bear its own costs and expenses in conducting its due diligence review, negotiating the Transaction Documents and otherwise for the transactions contemplated by this Letter of Intent, including without limitation, all broker and finder fees and legal fees, which fees, costs and expenses shall be borne by the party incurring the same. Each party agrees to pay the fees of any finder, broker, banker or intermediary hired by it and to indemnify and hold the other party harmless from any claim by a finder, broker, banker or intermediary hired or claiming to have been hired by it.

8. Non-Binding Nature. This Letter of Intent, when executed by all parties hereto, shall form the basis upon which the parties shall continue discussions to negotiate, execute and deliver the Transaction Documents and otherwise to consummate the transactions contemplated by this Letter of Intent; provided, however, except for the Binding Provisions (defined below), (i) this Letter of Intent shall not create a binding obligation or commitment on any party and (ii) no party shall have any liability to the other with respect to this Letter of Intent until the Agreement, if one is successfully negotiated, is executed and delivered by and between the parties and approved by the United States District Court for the Northern District of West Virginia pursuant to a final, non-appealable order. If the Agreement is not executed and delivered for any reason, no party shall have any liability based upon, arising from, or relating to this Letter of Intent (except with respect to the Binding Provisions). It is understood that the final and binding agreement regarding all matters set forth shall occur when the Transaction Documents have been executed and delivered by the parties hereto.

9. Binding Provisions. Notwithstanding the non-binding nature of this Letter of Intent, upon the full execution and delivery of this Letter of Intent, this Section 9 and Sections 5, 6, 7, 8 and 10 (the “Binding Provisions”) of this Letter of Intent shall be legally binding upon Purchaser and Seller.

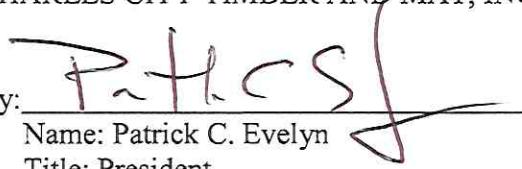
10. Miscellaneous. This Letter of Intent may be executed in counterparts and shall be governed by the laws of the State of West Virginia. Copies of original signatures sent by facsimile transmission or by PDF format via email shall bind as evidence of such acceptance and agreement. This Letter of Intent supersedes all prior letters of intent, correspondence and other agreements and arrangements between Seller and Purchaser regarding the transactions contemplated by this Letter of Intent, including without limitation that certain offer letter dated March 25, 2024 by Keyser Log and Timber, Inc. (an affiliate of Purchaser) regarding the proposed sublease of the Moorefield log yard and the purchase of the related assets; provided, however, the NDA shall survive according to its terms and not be superseded by this Letter of Intent. This Letter of Intent shall not be amended or modified without the written consent of all of the parties hereto. Except as specifically set forth or referred to herein, nothing herein is intended or shall be construed to confer upon any person or entity, other than the parties and their successors or assigns, any rights or remedies under or by reason of this Letter of Intent.

[Signature page follows]

If the foregoing meets with your approval, please sign this letter, and return an original to me, whereupon this shall constitute the Letter of Intent between the parties in accordance with the terms and provisions set forth above. If this Letter of Intent is not returned to us in fully executed form by 10:00 A.M. on April 24, 2024, we shall understand that the proposals contained are not acceptable and such proposals shall be deemed to have been automatically withdrawn by us as of such date.

Very truly yours,

CHARLES CITY TIMBER AND MAT, INC.

By: 
Name: Patrick C. Evelyn
Title: President

ACCEPTED AND AGREED:

ALLEGHENY WOOD PRODUCTS, INC.

By: 
Name: Christopher Deweese, CPA
Title: Court Appointed Receiver

ALLEGHENY WOOD PRODUCTS INTERNATIONAL, INC.

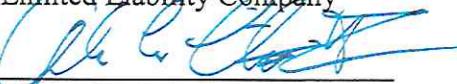
By: 
Name: Christopher Deweese, CPA
Title: Court Appointed Receiver

ALLEGHENY WOOD TIMBER PRODUCTS, LLC

By: 
Name: Christopher Deweese, CPA
Title: Court Appointed Receiver

ACCEPTED AND AGREED, with respect to the provisions herein related to the HQ Property:

JPC, Limited Liability Company

By: 
Name: John W. Crites, II
Title: Authorized Signatory

Schedule A

Specified Acquired Assets

Facilities	
Location	Facility Type
Jacksonburg, WV	Sawmill
Kingwood, WV	Sawmill
Riverton, WV	Sawmill
Cowen, WV	Sawmill
Beckley, WV	Sawmill and Dry-Kiln
Princeton, WV	Sawmill and Dry-Kiln
Bruceton / Hazleton, WV	Dry-Kiln
Petersburg (Headquarters ²)	Dry-Kiln
Marble, PA	Dry-Kiln
Moorefield, WV	Log Yard ³

Additional assets on the attached excel spreadsheet.

Stumpage as set forth on the attached excel spreadsheet which is valued based on the amounts set forth in such spreadsheet, subject to adjustment in accordance with the Agreement.

² The Headquarters and buildings ancillary to the Petersburg Kiln to be acquired outside of the receivership from an affiliate of AWP, as the owner of such real property.

³ Will be available to share with Speyside per the terms of the sale of assets to Speyside as disclosed in the Motion to Sell filed on April 12, 2024.

Schedule A – Additional Assets

4/25/2024

Allegheny Wood Products International, Inc., Allegheny Wood Products, Inc, - ASSET DETAILS (PER TRIAL BALANCE)

In addition to items on this list, Buyer will be purchasing several hundred items with NBV LT \$10k + all spare parts (as-is/where-is)

THIS LIST NOW EXCLUDES CORP OFFICE, MARBLE PA AND MOOREFIELD ASSETS - TBD

Division	Asset ID	Acquisition Date	Description	Serial Number (latest)	Model Number
01 - Riverton	000028	8/15/1993	Arbor Gang Bldg		
01 - Riverton	000030	3/1/1994	Trimmer Bldg.		
01 - Riverton	000034	11/15/1998	Sawmill Improvements		
01 - Riverton	000050	9/15/1987	Sawmill Improvements		
01 - Riverton	000053	8/15/1993	10 X 48 Top Arbor Gang		
01 - Riverton	000058	3/1/1994	Trimmer		
01 - Riverton	000114	7/15/1990	Office Building		
01 - Riverton	000115	10/15/1992	Mill Addition		
01 - Riverton	000597	9/30/2003	Land Purchased 3rd Qtr		
01 - Riverton	001578	3/22/2011	Komatsu Loader	A35097	2WP12A
01 - Riverton	001812	10/28/2013	Cleerman Model 42 Linear Carriage		Model 42
01 - Riverton	001813	10/28/2013	Cleerman Model 42 Bar Turner		Model 42
01 - Riverton	001823	12/20/2013	Vibrating Conveyor	20647 - 51	N/A
01 - Riverton	001852	7/29/2014	Armstrong Automatic Band Saw Leveler - Used		
01 - Riverton	001863	8/12/2014	Komatsu Knuckleboom	A86004	PC200LL
01 - Riverton	001935	11/11/2014	Cleerman 150 Hydrostatic Carriage Drive		150
01 - Riverton	002543	6/14/2016	Volvo L90H Wheel Loader	VCE0L09HA0S623644	L90H
01 - Riverton	002550	7/31/2016	Storm Water Drain		
01 - Riverton	002551	7/31/2016	Rebuilt Bark Grinder	2981	ER42PM-HZF
01 - Riverton	002560	11/30/2016	Electrical Upgrade		
01 - Riverton	002588	4/1/2017	Office Building Mill #1		
01 - Riverton	002617	9/30/2017	Vibrating Conveyor	AWP17-801-1	
01 - Riverton	002636	1/30/2018	Sawmill adjoining land		
01 - Riverton	002657	10/31/2018	72" High Strain Extended Column Bandmill		
01 - Riverton	002692	4/21/2020	House & Land Below Riverton Office		
01 - Riverton	002693	4/21/2020	House & Land below Riverton Office		
01 - Riverton	002701	11/30/2020	Chip Screen 8x8		PCS-88
01 - Riverton	002717	4/30/2021	Precision Chipper 66"		
01 - Riverton	002750	10/20/2021	Quincy Air Compressor 150HP	8158128879	Quincy 150HP
01 - Riverton	002757	12/31/2021	2022 Komatsu WA320-8 Wheel Loader	A51044	WA320-8
01 - Riverton	002770	2/1/2022	Tie stacker		
01 - Riverton	002795	9/20/2022	Air Dryer	2334191E	HB-800
02 - Cowen	001584	9/1/2011	Taylor Forklift	SFJ36408	TXB-250M
02 - Cowen	001592	8/12/2011	Mill Site Land		
02 - Cowen	001593	10/24/2011	Basic Resaw Check Cant Measuring System Station (4 Joe Scan Heads and 1		
02 - Cowen	001601	8/23/2011	McDonough 72 MA Head Rig w Air Strain, Slat Bed Off Bearer		
02 - Cowen	001603	8/23/2011	Salem 48" Head Block Linear Positioner Carriage		
02 - Cowen	001611	8/23/2011	2000 Salem 16' 9 Saw Drop Saw Trimmer		
02 - Cowen	001632	8/23/2011	Salem 7' Resw w Line Bar Adj, Air Strain, etc.		
02 - Cowen	001643	8/23/2011	Salem 8' X 5' Deluxe Control Cab		
02 - Cowen	001644	8/23/2011	15' Rollcase Infeed w cant positioner & straight edge		
02 - Cowen	001645	8/23/2011	16' Rollcase w cant positioner & turner		
02 - Cowen	001679	9/15/2011	Log Yard		
02 - Cowen	001680	10/19/2011	Log Loader	11259523790	595ML
02 - Cowen	001692	12/27/2011	Hardwood Bark Hog		34HD-ER
02 - Cowen	001767	5/10/2013	Green Chain Line (Used)		
02 - Cowen	001780	8/30/2013	Modular Office Buliding & Concrete		
02 - Cowen	001815	11/11/2013	48' Heavy Duty Vibrating Machine	AWP 13-667-1	
02 - Cowen	001819	12/31/2013	4 Knee Carriage Standard Featured Setworks LP with 48" probes.		
02 - Cowen	001821	12/2/2013	Log yard improvements.		
02 - Cowen	001838	5/20/2014	Armstrong Automatic Saw Leveler (Used)		
02 - Cowen	001862	8/15/2014	Air Compressor	S444626	GDST-150
02 - Cowen	001909	10/7/2014	Sawmill Raod - New		
02 - Cowen	002394	9/30/2015	Switch Gear from Transformer		
02 - Cowen	002518	10/26/2015	Caterpillar Skid Steer	CAT0262DLDTB03124	262D Cab
02 - Cowen	002520	12/22/2015	Progress 70" Chipper, 8 knife		
02 - Cowen	002521	12/31/2015	Chip Load-out Structure		
02 - Cowen	002544	6/14/2016	Volvo L90H Wheel Loader	VCE0L90HA0S623258	L90H
02 - Cowen	002556	7/1/2016	Kawasaki Loader	70C6-5501	70Z-7
02 - Cowen	002596	5/15/2017	McDonough Horizontal Re-saw	H54-1560-MBC	54" McDonough
02 - Cowen	002606	6/30/2017	McDonough Sterline Runaround w Hyd system, no cab nor controls	N/A	Runaroud Syster
02 - Cowen	002634	12/31/2017	Resaw Project		
02 - Cowen	002648	5/15/2018	Taylor T300L Forklift - LEASE = \$1 BUYOUT May 2023	S-CB-32479	T-300L
02 - Cowen	002654	9/30/2018	Resaw Deck Extension & Transfer Chain		
02 - Cowen	002655	9/30/2018	Chip Screen / Cyclone		
02 - Cowen	002789	6/30/2022	Paving from office to main road		
02 - Cowen	002796	9/30/2022	Rebuild chipper (asset #2520)		

4/25/2024

Allegheny Wood Products International, Inc., Allegheny Wood Products, Inc, - ASSET DETAILS (PER TRIAL BALANCE)

In addition to items on this list, Buyer will be purchasing several hundred items with NBV LT \$10k + all spare parts (as-is/where-is)

THIS LIST NOW EXCLUDES CORP OFFICE, MARBLE PA AND MOOREFIELD ASSETS - TBD

Division	Asset ID	Acquisition Date	Description	Serial Number (latest)	Model Number
04 - Petersburg	000199	8/1/2010	Building - Pre-dryer		
04 - Petersburg	000206	8/1/2010	Kiln		
04 - Petersburg	000209	8/1/2010	Kilns		
04 - Petersburg	000210	8/1/2010	Office Building addition		
04 - Petersburg	000214	8/1/2010	Pads		
04 - Petersburg	000215	8/1/2010	Sorter / Grader Building		
04 - Petersburg	000218	8/1/2010	Filter System - Planer Building		
04 - Petersburg	000219	8/1/2010	Office Building		
04 - Petersburg	000220	8/1/2010	Bag House		
04 - Petersburg	000222	8/1/2010	Planer / Grader Building		
04 - Petersburg	000227	8/1/2010	Building Addition		
04 - Petersburg	000228	8/1/2010	100 X 150 Show Building		
04 - Petersburg	000229	8/1/2010	Metal Storage Building		
04 - Petersburg	000230	6/1/2001	Show Building - addl cost		
04 - Petersburg	000238	8/1/2010	Equipment		
04 - Petersburg	000246	8/1/2010	Kiln Equipment		
04 - Petersburg	000251	8/1/2010	Kiln Equipment		
04 - Petersburg	000259	8/1/2010	Kiln Equipment		
04 - Petersburg	000263	8/1/2010	Sorter/Grader		
04 - Petersburg	000294	8/1/2010	Bucket Elevator for Silo		
04 - Petersburg	000296	8/1/2010	Boiler Equipment		
04 - Petersburg	000301	8/1/2010	Whitney S-970 Double Surf		
04 - Petersburg	000614	8/1/2010	New Stacker		
04 - Petersburg	000616	7/15/2003	Buildingfor New Stacker		
04 - Petersburg	001455	4/20/2007	Veco Plane Horizontal Profile Grinder		
04 - Petersburg	001566	8/3/2010	Taylor Forklift - Model TX-360 Ser# 35063	35063	TX360M
04 - Petersburg	001606	7/23/2012	Forklift	SJB37437	TX-175
04 - Petersburg	001615	6/1/2013	Planer Buiilding - Upgrade of wall by Eby Const		
04 - Petersburg	001623	12/1/2013	Taylor TX-300S Forklift	38942	TX-300S
04 - Petersburg	001624	12/15/2013	Kiln (Walnut Steamer)		
04 - Petersburg	001732	5/1/2015	Steam Piping for Kilns 15-17		
04 - Petersburg	001756	12/1/2016	Kiln #7 Roof Replacement and new lining		
04 - Petersburg	001757	12/1/2016	Kiln #8 Roof Replacement and new lining		
04 - Petersburg	001781	4/30/2017	Completion of Kilns 7 & 8		
04 - Petersburg	001782	4/30/2017	Vision Tally		
04 - Petersburg	001784	4/30/2017	Steel/Chain Roller - Vision Tally		
04 - Petersburg	001785	4/30/2017	Building - Vision Tally		
04 - Petersburg	001786	4/30/2017	Electrical - Vision Tally		
04 - Petersburg	001806	10/22/2017	Yale Forklift GP120VX - DSL- LEASE	K-813V03530R	GP120VX - DSL
04 - Petersburg	001807	10/31/2017	Boiler - Main		
04 - Petersburg	001808	10/31/2017	Boiler - AFS Transport & Installation		
04 - Petersburg	001809	10/31/2017	Boiler - Electrical Components		
04 - Petersburg	001810	10/31/2017	Boiler - Other Installation Costs		
04 - Petersburg	001813	2/28/2018	2018 Yale Forklift GP120VX-DSL	K-813V03931R	GP120VX-DSL
04 - Petersburg	001816	5/15/2018	Taylor X360M Forklift - LEASE = Buyout \$1 June 2023	SGE41731	X-360M
04 - Petersburg	001817	5/15/2018	Taylor TX-360M Forklift - LEASE = Buyout \$1 in June 2023	39825	TX-360M
04 - Petersburg	001844	12/31/2018	Breakroom Remodel		
04 - Petersburg	001850	4/30/2019	Bundle Press		
04 - Petersburg	001945	8/19/2019	2018 Bobcat Skid Steer Loader	ALM426518	S570 A51
04 - Petersburg	001948	12/31/2019	Taylor Forklift TX-175	S-JB-38640	TX-175
04 - Petersburg	001950	11/30/2020	Kiln Roof #9-14		
04 - Petersburg	001951	12/31/2020	Dip Tank		
04 - Petersburg	001964	6/30/2023	Mystifier System		
04 - Petersburg	001965	6/30/2023	Stacker Rebuild		
05 - Kingwood	000336	5/29/1992	Land 16.45 Acres		
05 - Kingwood	000383	5/29/1992	Chip Loading (Building & Equip)		
05 - Kingwood	000384	5/29/1992	Mill		
05 - Kingwood	000385	5/29/1992	Log CH Cut up		
05 - Kingwood	000386	5/29/1992	Chipper Bldg		
05 - Kingwood	000388	5/29/1992	Filing Room		
05 - Kingwood	000395	6/30/1992	House-Office Building		
05 - Kingwood	000396	8/15/1993	Arbor Gang Bldg		
05 - Kingwood	000397	10/5/1998	Sawmill Building		
05 - Kingwood	000398	6/1/2001	2 Butler Buildings for Tri		
05 - Kingwood	000399	6/1/2001	Sawmill Building		
05 - Kingwood	000490	8/15/1993	10 x 48 Top Arbor Gang		
05 - Kingwood	000508	10/5/1998	Sawmill Equipment		

4/25/2024

Allegheny Wood Products International, Inc., Allegheny Wood Products, Inc, - ASSET DETAILS (PER TRIAL BALANCE)

In addition to items on this list, Buyer will be purchasing several hundred items with NBV LT \$10k + all spare parts (as-is/where-is)

THIS LIST NOW EXCLUDES CORP OFFICE, MARBLE PA AND MOOREFIELD ASSETS - TBD

Division	Asset ID	Acquisition Date	Description	Serial Number (latest)	Model Number
05 - Kingwood	000514	10/26/2000	Debarker		
05 - Kingwood	000516	6/1/2001	Trimmer-Sorter		
05 - Kingwood	000619	9/15/2003	Building		
05 - Kingwood	000983.3	6/15/2005	Land - CSX (railroad) 6.078 A		
05 - Kingwood	001066	6/15/2005	AWP Cheat - Roads		
05 - Kingwood	001316	6/30/2006	Reclass FA item as Land Improvement		
05 - Kingwood	001524	9/23/2008	Reckart Log Merchandiser with MDI TWA-2000 Metal Detector		
05 - Kingwood	001533	7/1/2008	AWP 1049 Burnside - 2008 Improvements		
05 - Kingwood	001534	7/1/2008	AWP 1347 Cheat - Land Improvements		
05 - Kingwood	001568	8/1/2010	Kiln Building Modifications		
05 - Kingwood	001580	6/8/2011	USNR Carriage Optimizer System		
05 - Kingwood	001587	8/15/2011	Backside Laser Scanner Upgrade	90437	
05 - Kingwood	001743	12/28/2012	Komatsu Wheel Loader WA 430-6 with Rockland Forks	65414	WA430-6
05 - Kingwood	001756	4/30/2013	Grade Mark Reader Upgrade		
05 - Kingwood	001773	6/30/2013	Cleerman Carriage Final Drives (2 Drives)	150-243-13 & 150-244-13	150 Hydrostatic
05 - Kingwood	001782	8/19/2013	Track Knucleboom	HGKS00339	320D FM
05 - Kingwood	001814	10/28/2013	Log Yard Expansion - Mill #10		
05 - Kingwood	001864	8/12/2014	High Pressure Mist System		
05 - Kingwood	002393	9/30/2015	Restrooms in sawmill building		
05 - Kingwood	002396	10/31/2015	Sewer line		
05 - Kingwood	002397	10/31/2015	Mill Bathroom remodel		
05 - Kingwood	002523	12/31/2015	Rollcase		
05 - Kingwood	002557	7/1/2016	Kawasaki Loader w Grapple	80C6-5654	80Z-6
05 - Kingwood	002608	8/31/2017	Vibrating Conveyor		
05 - Kingwood	002609	8/31/2017	6' Log Deck		
05 - Kingwood	002610	8/31/2017	Chipper Wall		
05 - Kingwood	002626	11/30/2017	Chip Screen	HV-1010	High Volume 10
05 - Kingwood	002628	11/30/2017	Lug Loader	22463 & 22464 & 22465	None
05 - Kingwood	002647	5/15/2018	Taylor TX-300M Forklift - LEASE = Buyout \$1 June 2023	S-CE-37323	TX-300M
05 - Kingwood	002664	12/31/2018	Trimmer Transverse Optimizer System		
05 - Kingwood	002667	4/30/2019	Edger Transverse Optimizer System		
05 - Kingwood	002672	7/1/2019	Taylor Forklift - LEASE	S-CD 43050	X300S
05 - Kingwood	002679	10/31/2019	Dip Tank		
05 - Kingwood	002685	12/31/2019	Taylor Forklift TE300M	S-H6-24552	TE300M
05 - Kingwood	002709	1/31/2021	MCC Transformer		
05 - Kingwood	002755	12/15/2021	2021 Komatsu WA380-8 Wheel Loader	A75731	WA380-8
05 - Kingwood	002756	12/15/2021	2022 Komatsu WA380-8 Wheel Loader	A75791	WA380-8
05 - Kingwood	002778	4/30/2022	Concrete Drain Pipe		
05 - Kingwood	002779	4/30/2022	Stringer Chipper		
05 - Kingwood	002780	4/30/2022	Air Dryer	D118006	
05 - Kingwood	002781	4/30/2022	Taylor Re-build - BNA Asset 817	26022	
05 - Kingwood	002782	5/31/2022	Electrical upgrade - Air compressor		
05 - Kingwood	002783	5/31/2022	Refurbish - Ring De-Barker		
05 - Kingwood	002784	5/31/2022	McDonough Band Mill - Left Hand		6-7A
05 - Kingwood	002785	5/31/2022	McDonough Band Mill - Right Hand		6-7A
05 - Kingwood	002788	6/30/2022	2013 Taylor TX-330S Fork Truck	P38228	TX-330S
05 - Kingwood	002791	7/31/2022	Electrical upgrade		
05 - Kingwood	002794	9/30/2022	Upgrade yard office		
05 - Kingwood	002806	12/31/2022	Paving of lumber yard phase 1 & 2 and entrance		
05 - Kingwood	002807	12/31/2022	Dip Tank		
05 - Kingwood	002825	3/6/2023	Skid Steer Loader	OZB200607	262D3
05 - Kingwood	002831	6/30/2023	Stacker		
05 - Kingwood	002832	6/30/2023	Sorter & sorter drive upgrade		
05 - Kingwood	002833	6/30/2023	Carriage Wheels		
05 - Kingwood	002834	6/30/2023	Taylor TEB300L	SC427758	TEB300L
05 - Kingwood	002836	6/30/2023	Compressor Room Work		
06 - Hazleton	000540	5/29/1992	Land		
06 - Hazleton	000541	12/27/2000	Glade Farms Resort Prop		
06 - Hazleton	000542	12/27/2000	Land		
06 - Hazleton	000544	8/1/2010	Office & Garage		
06 - Hazleton	000548	8/1/2010	Storage		
06 - Hazleton	000549	8/1/2010	Planer Building		
06 - Hazleton	000550	8/1/2010	Storage		
06 - Hazleton	000551	8/1/2010	Sorter/Grader Building		
06 - Hazleton	000552	8/1/2010	Stacker Building Improvements		
06 - Hazleton	000554	8/1/2010	Kilns		
06 - Hazleton	000556	2/15/1999	Building Improvements	72Y01155	V300

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Allegheny Wood Products International, Inc., Allegheny Wood Products, Inc, - ASSET DETAILS (PER TRIAL BALANCE)

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THIS LIST NOW EXCLUDES CORP OFFICE, MARBLE PA AND MOOREFIELD ASSETS - TBD

Division	Asset ID	Acquisition Date	Description	Serial Number (latest)	Model Number
06 - Hazleton	000559	6/30/2000	Metal Storage Building		
06 - Hazleton	000579	8/1/2010	Equipment		
06 - Hazleton	000580	8/1/2010	Hurst Boiler		
06 - Hazleton	000615	8/1/2010	New Stacker		
06 - Hazleton	000617	9/15/2003	Building for New Stacker		
06 - Hazleton	001307	2/1/2006	Building		
06 - Hazleton	001565	8/3/2010	Taylor - Model TYP250M 1979	33685	THB-300L
06 - Hazleton	001594	8/31/2011	Kalmar Forklift	3100T 143105.0385	DEC140-6
06 - Hazleton	001607	10/30/2012	Hurst Boiler Firebox Rebuild		
06 - Hazleton	001636	9/1/2014	Storage Building		
06 - Hazleton	001637	9/1/2014	Storage Building - Foundation (Standard)		
06 - Hazleton	001638	9/1/2014	Storage Building - Foundation (Extra Thickness)		
06 - Hazleton	001639	9/1/2014	Storage Building - Electrical & Lighting System		
06 - Hazleton	001643	9/1/2014	Storage Building - Foundation (Excavation)		
06 - Hazleton	001644	9/1/2014	Lumber Yard		
06 - Hazleton	001648	11/1/2014	Vision Tally - Equipment from Industrial Vision Systems		
06 - Hazleton	001649	11/1/2014	Vision Tally - Other Installation Costs		
06 - Hazleton	001730	12/1/2014	Storage Building 2nd Expansion		
06 - Hazleton	001731	12/1/2014	Taylor TXH-360L Forklift	39585	TXH-360L
06 - Hazleton	001739	8/31/2015	Yale Veracitor Forklift GP120VX w/ Cab	K813V01711N	GP120VX
06 - Hazleton	001740	8/31/2015	Yale Veracitor Forklift GP120VX w/o Cab	K813V01710N	GP120VX
06 - Hazleton	001744	12/1/2015	Gas line installation to new gas-fired boiler		
06 - Hazleton	001746	12/1/2015	Gas Fired Boiler - Boiler & Foundation		
06 - Hazleton	001753	1/21/2016	Steam Boiler - Gas firebox		
06 - Hazleton	001787	4/30/2017	Gas Fired Boiler Repairs		
06 - Hazleton	001789	7/11/2017	2013 Caterpillar Skid Steer Loader 262C	OTMW01666	262C
06 - Hazleton	001814	2/28/2018	2018 Yale Forklift GP120VX-DSL	K813V03929R	GP120VX-DSL
06 - Hazleton	001821	10/31/2018	Prefab Kiln - 50,000 BF Aluminum/Stainless		
06 - Hazleton	001822	10/31/2018	Prefab Kiln - 50,000 BF Aluminum/Stainless		
06 - Hazleton	001823	10/31/2018	Prefab Kiln - 50,000 BF Aluminum/Stainless		
06 - Hazleton	001824	10/31/2018	Prefab Kiln - 50,000 BF Aluminum/Stainless		
06 - Hazleton	001825	10/31/2018	PLCs and Computerized Controls (9060) with Steam Management for 4 Kilns		
06 - Hazleton	001834	10/31/2018	Electrical Components of Kiln		
06 - Hazleton	001835	10/31/2018	Electrical Components of Kiln		
06 - Hazleton	001836	10/31/2018	Electrical Components of Kiln		
06 - Hazleton	001837	10/31/2018	Electrical Components of Kiln		
06 - Hazleton	001838	10/31/2018	Kiln - Additional cost above SII contract price		
06 - Hazleton	001839	10/31/2018	Kiln - Additional cost above SII contract price		
06 - Hazleton	001840	10/31/2018	Kiln - Additional cost above SII contract price		
06 - Hazleton	001841	10/31/2018	Kiln - Additional cost above SII contract price		
06 - Hazleton	001845	12/31/2018	Large concrete pad out from 4 new kilns		
06 - Hazleton	001944	6/1/2019	Taylor Forklift -LEASE (Wells Fargo)	43049	X-360M
06 - Hazleton	001946	11/30/2019	Engine for Taylor 300 (Asset #001565)	33685	
06 - Hazleton	001955	11/16/2021	Mastercraft Forklift	8114	MXMC/M-12 Fo
08 - Beckley	001650	9/30/2014	Boiler Building		
08 - Beckley	001651	9/30/2014	Dry Line Warehouse		
08 - Beckley	001652	9/30/2014	Storage Building		
08 - Beckley	001653	9/30/2014	Stacker Building		
08 - Beckley	001655	9/30/2014	Mill Site Land		
08 - Beckley	001656	9/30/2014	Taylor T330M Forklift Truck, #Sbf33312, 33,000# Capacity, With Cab Enclos	SBF33312	T330M
08 - Beckley	001657	9/30/2014	Taylor T300M Forklift Truck, #Sbf33208, 30,000# Capacity, With Cab Enclos	SBF33208	T330M
08 - Beckley	001658	9/30/2014	Taylor T300 Forklift Truck, 30,000# Capacity, With Cab Enclosure	SBF33209	T330M
08 - Beckley	001660	9/30/2014	Hurst Boiler & Welding Co. Boiler, Mfg. 500 Hp, #Hyb3250-150-3, Drawing :		
08 - Beckley	001661	9/30/2014	6 Section Walking Floor Assembly, With Power Unit,		
08 - Beckley	001662	9/30/2014	Webster Vibratory Feed And Screening Conveyor		
08 - Beckley	001663	9/30/2014	24" X 40', Inclined Feed Conveyor		
08 - Beckley	001664	9/30/2014	12" X 40', With Drop Chute,		
08 - Beckley	001665	9/30/2014	Horizontal Transfer Screw Conveyor		
08 - Beckley	001666	9/30/2014	12" Diameter X 12', Boiler Metering Bin,		
08 - Beckley	001667	9/30/2014	Hbc Bio Master Firemans Control System		
08 - Beckley	001674	9/30/2014	Exhaust Fan And Stack, With Emissions Controls		
08 - Beckley	001675	9/30/2014	Wiring And Controls		
08 - Beckley	001676	9/30/2014	Piping And Connections		
08 - Beckley	001678	9/30/2014	Kilns		
08 - Beckley	001679	9/30/2014	Kiln Drying System Sii Dry Kilns #1140 Kilns, 6000 Bd Ft, With Control House		
08 - Beckley	001680	9/30/2014	Kiln Drying System Sii Dry Kilns #1140 Kilns, 6000 Bd Ft, With Control House		
08 - Beckley	001681	9/30/2014	Kiln Drying System Sii Dry Kilns #1140 Kilns, 6000 Bd Ft, With Control House		

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Allegheny Wood Products International, Inc., Allegheny Wood Products, Inc, - ASSET DETAILS (PER TRIAL BALANCE)

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THIS LIST NOW EXCLUDES CORP OFFICE, MARBLE PA AND MOOREFIELD ASSETS - TBD

Division	Asset ID	Acquisition Date	Description	Serial Number (latest)	Model Number
08 - Beckley	001682	9/30/2014	Kiln Drying System Sii Dry Kilns #1140 Kilns, 6000 Bd Ft, With Control House		
08 - Beckley	001683	9/30/2014	Kiln Drying System Sii Dry Kilns #1140 Kilns, 6000 Bd Ft, With Control House		
08 - Beckley	001684	9/30/2014	Kiln Drying System Sii Dry Kilns #1140 Kilns, 6000 Bd Ft, With Control House		
08 - Beckley	001685	9/30/2014	Kiln Drying System Sii Dry Kilns #1140 Kilns, 6000 Bd Ft, With Control House		
08 - Beckley	001686	9/30/2014	Kiln Drying System Sii Dry Kilns #1140 Kilns, 6000 Bd Ft, With Control House		
08 - Beckley	001687	9/30/2014	Infeed Lumber Deck, 10' X 30', 4 Chains,		
08 - Beckley	001688	9/30/2014	Lumber Tilt Hoist, 12 X 6', With Integral Hydraulic Unit		
08 - Beckley	001689	9/30/2014	Lumber Deck, 10' X 16', 6 Chains, With Slanted Stick Deck		
08 - Beckley	001693	9/30/2014	Lumber Deck To Planer		
08 - Beckley	001694	9/30/2014	12 X 8, 6 Chains, With 6 Arm Elevating Deck		
08 - Beckley	001695	9/30/2014	Horizontal Transfer Belt Conveyor To Grading Line, 24" X 30'		
08 - Beckley	001696	9/30/2014	Horizontal Transfer Belt Conveyor To Planer, 30" X 20'		
08 - Beckley	001697	9/30/2014	Newman Double Roughing Planer, Model S-382, With Operators Controls, V		
08 - Beckley	001698	9/30/2014	Ekstrom Carlson Rip Saw, With Work Platform		
08 - Beckley	001700	9/30/2014	Grading Line Infeed Deck, 11 X 30', 6 Chains, With Stops		
08 - Beckley	001701	9/30/2014	Grading Deck, 10' X 20', 6 Chains, Diamond Plate Steel Deck, Integral Work		
08 - Beckley	001702	9/30/2014	Sorting Deck, 11' X 100', 5 Chains		
08 - Beckley	001703	9/30/2014	Horizontal Transfer Conveyor, 24" X 16',		
08 - Beckley	001704	9/30/2014	Rip Saw Feed Deck, 11' X 16', 6 Chains, With Inline Deck, 10 X 16, 6 Chains,		
08 - Beckley	001705	9/30/2014	Wiring And Controls		
08 - Beckley	001708	9/30/2014	Misc Equip: Fire Extinguishers, Lumber Trucks, Roller Conveyor, Band Equip		
08 - Beckley	001709	9/30/2014	Lot Of Power Feed Mains		
08 - Beckley	001711	9/30/2014	Kiln Office		
08 - Beckley	001712	9/30/2014	Infeed Deck, 10' X 30', 4 Chains		
08 - Beckley	001713	9/30/2014	Break Down Deck, 12' X 6', 6 Chains		
08 - Beckley	001714	9/30/2014	Unscrambler, 8 Chains, With Hydraulic Unit		
08 - Beckley	001715	9/30/2014	Set Of Even Ender Rolls, 6 Rolls, With Takeway Deck, 6 Chains		
08 - Beckley	001716	9/30/2014	Long Takeway Deck, 11' X 40', 6 Chains		
08 - Beckley	001717	9/30/2014	Stacker Feed And Gathering Deck, 12' X 24', 7 Chains, 6 Hydraulic Stacker F		
08 - Beckley	001718	9/30/2014	Stacker Hydraulic Unit, 30 Hp		
08 - Beckley	001719	9/30/2014	Stacker, 6' X 16', 9 Live Roll Deck,		
08 - Beckley	001722	9/30/2014	Set Of Outfeed Rolls, 6' X 45', Chain And Sprocket Drive		
08 - Beckley	001743	12/14/2015	Taylor Forklift TEB-250M (Rebuilt Lease Buy-Out Tetra)	SC 19563	TEB-250M
08 - Beckley	001745	12/1/2015	Steam Piping for all Kilns (#1 - #8)		
08 - Beckley	001752	1/21/2016	THD160 Remft roll stock	29701	THD 160
08 - Beckley	001758	1/10/2017	Taylor THD-200S Fork Lift	S-T1-27025	THD 200S
08 - Beckley	001759	1/10/2017	Offices		1 story, 7676 sq
08 - Beckley	001797	9/30/2017	Vision Tally - Industrial Vision		
08 - Beckley	001798	9/30/2017	Vision Tally - Auxilary Framework		
08 - Beckley	001799	9/30/2017	Vision Tally - Tally Deck		
08 - Beckley	001800	9/30/2017	Vision Tally - Rollcase		
08 - Beckley	001802	9/30/2017	Vision Tally - Banding Deck & Paint Deck		
08 - Beckley	001805	9/30/2017	2017 Yale Forklift GP120VX - DSL	K813V03460R	GP120VX - DSL
08 - Beckley	001848	3/31/2019	Taylor Forklift - LEASE	S-GD-42626	X-330S
08 - Beckley	001936	11/30/2014	Caterpillar Skidsteer	CAT0262DLDTB00207	262D
08 - Beckley	001956	2/28/2022	Dip Tank		
08 - Beckley	001957	2/28/2022	Lowes Building Renovation		
08 - Beckley	001958	4/30/2022	Stacker		
08 - Beckley	001961	12/31/2022	Air Yard Construction		
08 - Beckley	001966	6/30/2023	Kiln 1-8 Overhaul		
08 - Beckley	002206	9/30/2014	Office Building		
08 - Beckley	002207	9/30/2014	Sawmill Building		
08 - Beckley	002220	9/30/2014	Volvo L90E Wheel Loader w Log Grapple	L90EV66466	L90E
08 - Beckley	002227	9/30/2014	Debarker Log Infeed Deck, 30', 4 Chains, With Stop And Kicker Unit		
08 - Beckley	002230	9/30/2014	Nicholson Ring Type Debarker, A-6-44", Type A6 A/S Rh, Chain Feed Debark		
08 - Beckley	002231	9/30/2014	Tri Delta Debarker Operators Control, Job #03-01-0266, With Ce-01 Variabl		
08 - Beckley	002234	9/30/2014	Action Vibratory Equipment Debarker Vibratory Waste Conveyor, 30"/40",		
08 - Beckley	002235	9/30/2014	D.R. Reynolds Bark Belt Conveyor, 36" X 148', Concave Type		
08 - Beckley	002236	9/30/2014	Inclined Bark Belt Conveyor, 48" X 30', Concave Type, W/ Stephens Adams		
08 - Beckley	002237	9/30/2014	Inclined Bark Belt Conveyor, 48" X 54', With Stephens Adams Hood Enclosu		
08 - Beckley	002238	9/30/2014	Mdi Twa-2000 Log Metal Detector, 4' X 4', With D.R/ Reynolds Metal Detect		
08 - Beckley	002242	9/30/2014	Carriage Feed Deck, 16" X 50', 5 Chains, With Corley Stop N Load System		
08 - Beckley	002243	9/30/2014	Corley 48" Bar Type Log Turner		
08 - Beckley	002244	9/30/2014	Corley Super Straight Line Carriage, #48-Susl-030, 48" 4 Head Block, With T		
08 - Beckley	002245	9/30/2014	Corley Headsaw Sawyers Cab, With Operators Controls		
08 - Beckley	002248	9/30/2014	McDonough 7-8A Right Hand Headsaw, #84Ma-205/Bdm-115-1, 250 Hp, W		
08 - Beckley	002249	9/30/2014	Slab Catching Belt Dump Conveyor/Cant Catcher, Hydraulic Operated, 30" X		

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Division	Asset ID	Acquisition Date	Description	Serial Number (latest)	Model Number
08 - Beckley	002250	9/30/2014	Transfer Live Roll Deck, 9 - 8" Rolls		
08 - Beckley	002251	9/30/2014	Inclined Belt Conveyor To Edger, 30" X 50'		
08 - Beckley	002252	9/30/2014	Resaw Feed Deck, 12 X 40', 4 Chains		
08 - Beckley	002260	9/30/2014	Main Line Edger Transfer Deck, 20' X 4', 4 Chains		
08 - Beckley	002262	9/30/2014	Edger Feed Deck, 12' X 8', 4 Chains, With Stop		
08 - Beckley	002263	9/30/2014	Salem Edger, #87-126128, 3 Saws		
08 - Beckley	002264	9/30/2014	Timber Machine Technologies Edger Scanner Transfer Deck, 12' X 10', With		
08 - Beckley	002266	9/30/2014	Edger Control Cab, With Air Conditioner, With Camera System, With 4 Cam		
08 - Beckley	002268	9/30/2014	Resaw To Edger Feed Deck, 12' X 20', 4 Chains		
08 - Beckley	002273	9/30/2014	Unscrambler, 7 Chains, With 12' X 7' Slant Feed Deck, 4 Chains		
08 - Beckley	002275	9/30/2014	Scanning Deck, 18' X 6', 8 Chains W. Autolog Scanner System W. Operators		
08 - Beckley	002277	9/30/2014	Ligna Trimmer, 16', With Hydraulic Unit, Domino Macrojet 2 Inkjet Printer,		
08 - Beckley	002278	9/30/2014	Decline Deck To Green Chain, 16' X 16', 6 Chains		
08 - Beckley	002279	9/30/2014	Green Chain, 12' X 125', Wiring And Controls		
08 - Beckley	002281	9/30/2014	Webster Center Of Mill Vibratory Waste Conveyor, 24" X 150'		
08 - Beckley	002287	9/30/2014	Fulghum Chipper, 66", #Fifew1925, With Extra Wide Mouth		
08 - Beckley	002290	9/30/2014	Bm&M B8924 Chip Screener, Job #15457, Year 2003, 6 X 10, 2 Decks		
08 - Beckley	002298	9/30/2014	Armstrong Leveler, #20520, W. Plc Controls		
08 - Beckley	002308	9/30/2014	Gardner-Denver Ebpqmb Rotary Screw Air Compressor, #U40202, 100 Hp, 1		
08 - Beckley	002309	9/30/2014	Gardner-Denver Ebpqmb Rotary Screw Air Compressor, #S029790, 100 Hp,		
08 - Beckley	002311	9/30/2014	3 - Mining Controls Dry Type Exterior Grade Transformers, Type 1000 Kva S		
08 - Beckley	002312	9/30/2014	Lot Of Power Main Feeds Mains		
08 - Beckley	002313	9/30/2014	Hardwood Dip Tank		
08 - Beckley	002315	9/30/2014	Steel Dip Tank, 20' X 6' X 6', Open Top, Integral Hydraulic Live Roll Dip Conv		
08 - Beckley	002339	9/30/2014	Mill Site Land		
08 - Beckley	002524	12/31/2015	Edger Optimizer Batwing Picker		
08 - Beckley	002525	12/31/2015	Gang		
08 - Beckley	002549	6/30/2016	Bark Hog (Cost to setup - transferred from #5)		
08 - Beckley	002582	3/22/2017	ASM Slabber w. Knife Head		
08 - Beckley	002585	3/22/2017	Slabber Install & Hookup Costs		
08 - Beckley	002587	3/22/2017	Corley Optimizer		
08 - Beckley	002632	11/30/2017	Bark Hog		45CSKC Hog
08 - Beckley	002665	12/31/2018	Trimmer Control		
08 - Beckley	002675	5/2/2019	Chipper Wheel		
08 - Beckley	002686	2/17/2020	E-Saver 2 Rotary Compressor - 100HP 460V w/ Enclosure & Moisture Sep.	S592294	
08 - Beckley	002774	5/11/2022	Sorting Grapple		SG-50
08 - Beckley	002775	5/11/2022	Sorting Grapple		SG-50
08 - Beckley	002776	5/31/2022	Sunward Excavator	SWE35UF01117	SWE35UF
08 - Beckley	002786	6/21/2022	2019 LiuGong 856H Wheel Loader	CLG856HZEKL601029	856H
08 - Beckley	002787	6/21/2022	2021 LiuGong 856H Wheel Loader	CLG856HZTNL701512	856H
08 - Beckley	002799	9/28/2022	Barko 495B RTC Loader - Lease	12249524881	495B RTC
08 - Beckley	002808	12/31/2022	Gang Saw		
08 - Beckley	002809	12/31/2022	Gang Saw Infeed		
08 - Beckley	002810	12/31/2022	Gang Saw Outfeed		
08 - Beckley	002811	12/31/2022	Electrical controls		
08 - Beckley	002812	12/31/2022	Vibrators		
08 - Beckley	002814	12/31/2022	Carriage		
08 - Beckley	002815	12/31/2022	Tilt Hoist		
08 - Beckley	002816	12/31/2022	Expansion of Filing Room		
08 - Beckley	002817	12/31/2022	Break room/rest rooms		
08 - Beckley	002818	12/31/2022	Sawmill Addition		
08 - Beckley	002819	12/31/2022	Sawmill repair		
08 - Beckley	002821	1/4/2023	Armstrong #4 Bandsaw Grinder		#4
09 - Princeton	000828	9/3/2004	Saw Filing Room Equipment		
09 - Princeton	000843	9/3/2004	Office - 1.5 story		
09 - Princeton	000855	9/3/2004	Grading/Packing/Painting Station		
09 - Princeton	000857	8/1/2010	Lumber Storage Shed 13200sqft		
09 - Princeton	000858	8/1/2010	Lumber Storage Shed 13284 sqft		
09 - Princeton	000859	9/3/2004	Lumber Storage Shed 20800 sqft		
09 - Princeton	000860	9/3/2004	Main Building/Sawmill		
09 - Princeton	000861	9/3/2004	Green Chain Building		
09 - Princeton	000862	9/3/2004	Drying System		
09 - Princeton	000867	9/3/2004	Rosserhead type Debarker		
09 - Princeton	000875	9/3/2004	4 Knee linear position carriage		
09 - Princeton	000877	9/3/2004	Carriage Driver		
09 - Princeton	000881	9/3/2004	Carriage Bandmill		
09 - Princeton	000885	9/3/2004	Resaw		

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Division	Asset ID	Acquisition Date	Description	Serial Number (latest)	Model Number
09 - Princeton	000886	9/3/2004	Top Arbor & Gang Saw, Thin Kerf		
09 - Princeton	000893	9/3/2004	Landing Deck Trimmer System, 10		
09 - Princeton	000908	8/1/2010	Trimmer (Dry End)		
09 - Princeton	000909	8/1/2010	Reman Resaw (Dry End)		
09 - Princeton	000913	8/1/2010	Planer Dust Collection		
09 - Princeton	000915	8/1/2010	Stacker		
09 - Princeton	000928	8/1/2010	Sorage Shed, Mobile Shop		
09 - Princeton	000929	9/3/2004	Filing Room Equipment		
09 - Princeton	000930	9/3/2004	Switch Gears/Transformers		
09 - Princeton	000931	9/3/2004	MCC's, Lighting, 12-V Receptacles		
09 - Princeton	000932	9/3/2004	Site Paving/Concrete		
09 - Princeton	000941	9/3/2004	Land - Green Valley Mill		
09 - Princeton	001328	9/30/2006	Metal Building		
09 - Princeton	001361	9/30/2006	115,000 Ft Dry Kiln		
09 - Princeton	001362	9/30/2006	115,000 Ft Dry Kiln		
09 - Princeton	001366	11/28/2006	Planer Mill		
09 - Princeton	001367	12/1/2006	Drying Shed		
09 - Princeton	001370	8/1/2010	Shaft Trimmer		
09 - Princeton	001371	8/1/2010	Yates HYD Feed T&B Planer		
09 - Princeton	001372	4/20/2006	Filing Room Equipment		
09 - Princeton	001476	2/28/2007	Equipment		
09 - Princeton	001477	5/30/2007	New Boiler		
09 - Princeton	001482	6/30/2007	Planer Mill Equipment		
09 - Princeton	001483	6/30/2007	Specialized shed		
09 - Princeton	001513	4/1/2008	Edger System, Three Saw - (Model # TED-101) McDonough Mfg		
09 - Princeton	001595	8/31/2011	Taylor Forklift	SGE-36545	TX-330M
09 - Princeton	001613	4/30/2013	Taylor Forklift (Remanufactured)	S-H5-23881	TE-250M
09 - Princeton	001626	12/15/2013	Pre-Dryer		
09 - Princeton	001634	8/1/2014	Taylor Forklift (Remanufactured)	S-H5-23882	TE-250M
09 - Princeton	001688	12/21/2011	Headrig Carriage Optimizer Software		
09 - Princeton	001704	12/8/2011	Skid Steer Loader	CAT0262CPMST05012	262C
09 - Princeton	001744	12/19/2012	Cat 320D FM Loader Model 2012	CAT0320DCGKS00304	320D FM
09 - Princeton	001776	6/30/2013	Roto chip Flow Screen 10 X 10		
09 - Princeton	001791	8/30/2017	Taylor TE250M	S-H5-23883	TE250M
09 - Princeton	001793	9/30/2017	Industrial Vision - Vision Tally		
09 - Princeton	001794	9/30/2017	Vision Tally - Auxilary Framework		
09 - Princeton	001795	9/30/2017	Vision Tally - Tally Deck & Lift Table		
09 - Princeton	001796	9/30/2017	Vision Tally - Electrical		
09 - Princeton	001803	9/30/2017	Duraflow Blower - Dust System in Planer Building	S525764	
09 - Princeton	001804	9/30/2017	O2 Sensor for AFS Boiler		
09 - Princeton	001805	9/30/2013	Progress 70" Chipper		
09 - Princeton	001849	6/30/2014	Log Storage Yard - Debarked Logs		
09 - Princeton	001873	8/31/2014	ASM Slabber	N/A	
09 - Princeton	001874	8/31/2014	Slabber Knives	N/A	
09 - Princeton	001875	8/31/2014	Electrical setup, etc. for Slabber	N/A	
09 - Princeton	001952	12/31/2020	Dip Tank		
09 - Princeton	002367	1/19/2015	Rotobec Grapple 5052 RT402 - New	109204-1-1	5052-RT502
09 - Princeton	002547	6/14/2016	Volvo L120H Wheel Loader	VCEL120HJF0014410	L120G
09 - Princeton	002548	6/14/2016	Volvo L120H Wheel Loader	VCEL120HA0S632035	L120H
09 - Princeton	002616	9/14/2017	External Air Dryer	S/N D16012	
09 - Princeton	002649	6/1/2018	Taylor X-300S Forklift - LEASE - Buyout \$1 June 2023	41985	X-300S
09 - Princeton	002658	10/31/2018	Edger Optimizer Upgrade		
09 - Princeton	002702	11/30/2020	8 Knife Chipper 70" (Wheel & Shaft) for #001805		
09 - Princeton	002727	8/18/2021	2015 Bobcat E35 Excavator	AR1K12175	E35
09 - Princeton	002772	2/1/2022	Bull wheels machine and repair		
09 - Princeton	002826	3/6/2023	Skid Steer Loader	CAT0320DCGKS00304	262D3
11 - Dallison	001588	9/1/2011	Komatsu Wheel Loader	A-35148	WA320-6
11 - Dallison	001742	12/28/2012	Komatsu Wheel Loader WA320-6 with Rockland Forks	A35388	WA 320-6
11 - Dallison	002000	7/28/2014	Resaw Building		
11 - Dallison	002001	7/28/2014	Filing Building		
11 - Dallison	002002	7/28/2014	Office Building		
11 - Dallison	002003	7/28/2014	Garage Building		
11 - Dallison	002004	7/28/2014	Sawmill Building		
11 - Dallison	002015	7/28/2014	John Deere Wheel Loader, w. Log Grapple	1DW624KTHCD642458	624K
11 - Dallison	002051	7/28/2014	Peerless Dust & Chip Bin, #0003013, 30 UNITS, 14" AUGER		
11 - Dallison	002052	7/28/2014	Lot of Power Feed Mains		
11 - Dallison	002053	7/28/2014	Morbark Rosser head Debarker, Model 642		

4/25/2024

Allegheny Wood Products International, Inc., Allegheny Wood Products, Inc, - ASSET DETAILS (PER TRIAL BALANCE)

In addition to items on this list, Buyer will be purchasing several hundred items with NBV LT \$10k + all spare parts (as-is/where-is)

THIS LIST NOW EXCLUDES CORP OFFICE, MARBLE PA AND MOOREFIELD ASSETS - TBD

Division	Asset ID	Acquisition Date	Description	Serial Number (latest)	Model Number
11 - Dallison	002054	7/28/2014	Sawmill Line		
11 - Dallison	002671	6/1/2019	Serco Log Loader - LEASE	L-9148	170-A
11 - Dallison	002760	1/18/2022	Air Compressor - RS	K372110006ULX	KRSP-50-125

Included Vehicle List**SUMMARY OF TITLED VEHICLES (12/31/23)**

<u>Division/Location</u>	<u>Serial Number</u>	<u>Title Number</u>	<u>Acquisition Date</u>	<u>Status</u>	<u>Description</u>
01 - Riverton	1C6RR7FT4MS512675	63691	6/23/2021	Sale	2021 Dodge Ram 1500 Granite Crystal
01 - Riverton	1GCNKPEC3EZ193372	19014	1/30/2014	Sale	Chevrolet Silverado 2014
01 - Riverton	3C6JR7ATXNG173546	TBD	1/28/2022	Sale	2022 Dodge Ram 1500
02 - Cowen	1C6RR7FG9NS190975	27913	9/9/2022	Sale	2022 Dodge Ram 1500
03 - Norton / Elkins	1GTN2TEX6CZ181273	87661	2/20/2012	Sale	2012 GMC Sierra
04 - Petersburg	1FUPZCYUB6JH407750	61207079001	6/30/2023	Sale	Freightliner Spotter Truck
05 - Kingwood	3C6JR7AT2MG686031	56601	11/22/2021	Sale	2021 Dodge Ram 1500 Tradesman
05 - Kingwood	1XKDDU9X9XL821619	18111	3/31/2014	Sale	1999 Kenworth
05 - Kingwood	1FTRF182X3NA37663	?	2/19/2003	Sale	2003 Ford F-150
05 - Kingwood	3C6JR7AT0MG504294	TBD	3/1/2021	Sale	2021 Dodge Ram 1500 - Lease
05 - Kingwood	1C6RR7FT5MS580922	TBD	1/10/2022	Sale	2022 Dodge Ram 1500 Bright White
07 - Marble, PA	3C6JP7AT1HG622861	02850	2/7/2017	Sale	2017 Dodge Ram
07 - Marble, PA	1FTRF18233NA37617	01861	3/18/2003	Sale	Ford F-150 Welding Truck
07 - Marble, PA	1FTEX1EM0CFB52784	71307300001	8/30/2012	Sale	2012 Ford F-150
08 - Beckley	5TFUM5F17FX059548	93144	10/6/2014	Sale	2015 Toyota Tundra
09 - Princeton	1C6SRFBTONN140754	49989	1/20/2023	Sale	2022 Dodge Ram 1500 Big Horn
09 - Princeton	3c6jr7at5mg513829	TBD	3/1/2021	Sale	2021 Dodge Ram 1500 - Lease
09 - Princeton	3C6JRAT3MG526997	TBD	3/30/2021	Sale	2021 Dodge Ram 1500 - Lease
11 - Dallison	1FTBF2B61DEB07698	70404	7/28/2014	Sale	Ford F150
20 - Corp Office	1C6SRFBT2NN445110	59560	2/16/2023	Sale	2022 Dodge Ram 1500 Big Horn
20 - Corp Office	1C4RJFAGXNC175218	3650	4/27/2022	Sale	2022 Jeep Grand Cherokee
20 - Corp Office	1C4RJFAG5NC175188	3641	4/27/2022	Sale	2022 Jeep Grand Cherokee
20 - Corp Office	1C6SRFBT6MN722856	2446	7/8/2021	Sale	2021 Dodge Ram 1500 Brillnat Black
20 - Corp Office	1C4RJFAG9MC773346	3385	8/26/2021	Sale	2021 Jeep Grand Cherokee
20 - Corp Office	1C5RR7FT9HS635152	06627	12/16/2016	Sale	2017 Dodge Ram 1500ST
20 - Corp Office	1C6RR7FT5HS635150	05932	12/16/2016	Sale	2017 Dodge Ram 1500
20 - Corp Office	1C4PJMCB2JD515060	36361	3/28/2018	Sale	2018 Jeep Cherokee L
20 - Corp Office	3C6JR7DT9MG513845	TBD	3/1/2021	Sale	2021 Dodge Ram 1500 - Lease
20 - Corp Office	1FTFW1E86NFA08492	TBD	1/27/2022	Sale	2022 Ford F-150 Rabid Red
20 - Corp Office	2NP2HJ7X6NM760057	TBD	2/28/2022	Sale	2022 Peterbilt Service Truck
30 - Log Yard	1C6RR7FT9MS580910	TBD	1/31/2022	Sale	2021 Dodge Ram 1500 Black
				31	

Schedule A – Stumpage

PRELIMINARY ESTIMATE OF STUMPPAGE

ADJ FOR SOLD & EXP

<u>Standing Timber at Cost (A)</u>			<u>4/30/2024</u>
1	1510-01-0	Riverton	\$ 219,000
2	1510-02-0	Cowen	\$ 1,000,000
3	1510-05-0	Kingwood	\$ 2,700,000
4	1510-07-0	Marble Site (B)	\$ 1,466,060
5	1510-08-0	Beckley	\$ 431,000
6	1510-09-0	Princeton	\$ 588,000
7	1510-11-0	Jacksonburg	\$ 25,000
8	TBD	CAMP DAWSON	\$ 625,000
9	TBD	COASTAL	\$ 250,000
10	TBD	PAY-AS-CUT	\$ 500,000
11	TOTALS		\$ 7,804,060
12	MARBLE, PA ADJ. (NOTE B)		\$ (466,000)
13	TOTALS (ADJUSTED)		\$ 7,338,060
14	LESS AMOUNTS OWED ON STUMPPAGE (FIN STMT)		\$ (3,000,000)
15	NET STUMPPAGE @ COST		\$ 4,338,060
NOTES			
16	NOTE A - BASED ON INDIV. TIMBER TRACTS AT COST WITH DETAILS (PER FORESTRY TEAM)		
17	NOTE B - MARBLE IN PA HAS FMV OF TIMBER VALUE @ \$1.0MM		

Schedule B

Excluded Assets

1. EXCESS LAND – See attached excel spreadsheet.
2. Equipment listed on the attached excel spreadsheet and any other equipment that the parties mutually agree in the definitive Agreement that is not necessary to operate the Business.
3. OIL & GAS RIGHTS – See attached excel spreadsheet.
4. Windmill Rights.
5. Supplemental Executive Retirement Plan (SERP).

Schedule B-1

AWP
NonCore Land List

Parcel Name	Tract Number	Acreage	State	County	District	Map	Parcel	Deed Book	Page #	Notes
Bain	1372	53.12	WV	Marion	Mannington	58	6	1116	66	Timber Cut
Bell	1339	256.74	Md	Garret	Election #8	100	40	909	35	Timber Cut
Booth	1376	610.9	WV	Barbour	Barker	16	9.1	463	273	Timber Cut
Fortney	1399	77.87	WV	Preston	Valley	29	42	859	771	Timber Cut rough access
Evans A	1395	133.2	WV	Preston	Union	28	11	842	115	Timber Not Cut Timber rights sold
Evans B	1395	36.8	WV	Preston	Union	32	10	842	115	Timber Not Cut Timber rights sold
Heartwood	1394	556.54	WV	Preston	Union	28	4	838	847	80% Not Cut Timber rights sold
Houck- Reidler	1018	169.67	WV	Preston	Lyon	16	14	566	704	Timber Not Cut Timber rights sold
Jacksonburg A	1378	135	WV	Wetzel	Grant	22	43	440	402	Timber Not Cut Timber rights sold
Jacksonburg B	1378		WV	Wetzel	Grant			440	402	Timber Cut Waiting on Survey/need survey
Johnston	1390	58.25	WV	Randolph	New Interest	103	1	595	707	Timber Cut
Pringle*	1206	1476.4	WV	Preston	Kingwood	24	17.3	566	704	Timber Cut
Pringle*	1250-003	incl'd	WV	Preston	Kingwood	24	26	566	704	Timber Cut
Pringle*	1250-02	incl'd	WV	Preston	Kingwood	24	17.5	566	704	Timber Cut
Rapp	1393	113	WV	Greenbriar	Falling Springs	47	9 & 11	625	350	Timber Not Cut - Good Timber rights sold
Scott & Grey	1398	202.4	WV	Raleigh	Trap-Hill	10	28 & 29	5074	5979	Timber Cut
Shumate	1360		WV	Mercer	East River	39	8	895	479	Timber Cut
Copeman	1010.01	347.88	WV	Preston	Kingwood	13	2	566	704	Timber cut
Stoker	1330-A	7.25	WV	Monongalia	Union	12	14.1, 14.2, 15	1803	675	Developable
Jacobs	1330	20	WV	Monongalia	Union	12	14	1212	426	Developable
Norton A	1362-A	143	WV	Randolph	Roaring Creek	107	16	510	295	Timber Cut
Norton B	1362-B	4.89	WV	Randolph	Roaring Creek	107	16	510	295	Timber Cut
Tenney	1371	89.67	WV	Upshur	Washington	7K	61 & 63.1	503	750	Timber Cut
Beckley		14	WV	Raleigh	Town District		41-01-0071-0016-0000	5063	8633	Commercial building leased
Marble PA		26.31	PA	Marble			34-010-163-002-00			
Kingwood A		10.43	WV	Preston	Kingwood	13	4			No timber
Kingwood B		2.99	WV	Preston	Kingwood	13	1.1			No timber

*Pringle and Camp Dawson tracts are linked together in reciprocal long term leases. Surface is leased by State of WV

Schedule B-2

Excluded Vehicle List

SUMMARY OF TITLED VEHICLES (12/31/23)

<u>Division/Location</u>	<u>Serial Number</u>	<u>Title Number</u>	<u>Acquisition Date</u>	<u>Status</u>	<u>Description</u>
01 - Riverton	1C6SRFCT8KN602049	81607	10/28/2019	Excluded	2019 Ram 1500
01 - Riverton	3C6JB7AT1LG236644	4680	9/21/2020	Excluded	2020 Ram 1500
01 - Riverton	3C6JR7AT1GG217419	17277	5/9/2016	Excluded	Dodge Ram Truck (Silver Metal)
01 - Riverton	3C6JR7AT3HG622862	96187	1/26/2017	Excluded	2017 Dodge Ram
02 - Cowen	3C6JR7AG6GG148925	49070	2/10/2016	Excluded	Dodge 2016 Truck
02 - Cowen	3C6JR7AT3HG641086	57056	6/8/2017	Excluded	2017 Dodge Ram
03 - Norton / Elkins	1C6RR7FG9PS520231	91433	5/26/2023	Excluded	2023 Dodge Ram 1500
03 - Norton / Elkins	1M1N179Y2GA004267	03081	9/3/2004	Excluded	Mack 1985 Spot Truck VIN-1M1N179Y2GA004267 - Not Licenssed
05 - Kingwood	3C6JR7AT1HG627171	06089	2/13/2017	Excluded	2017 Dodge Ram 1500
05 - Kingwood	3C6JR7AT9HG660323	80472	5/15/2017	Excluded	2017 Dodge Ram 1500 ST
05 - Kingwood	3C6JR7DT1HG731512	57064	5/29/2017	Excluded	2017 Dodge Ram 1500ST
05 - Kingwood	3C6JR7AT7HG718610	64201	5/29/2017	Excluded	2017 Dodge Ram 1500ST
05 - Kingwood	1FDNF70H8KVA00221	03080	9/3/2004	Excluded	Ford 1989 VIN-1FDNF70H8KVA00221
07 - Marble, PA	3C6JR7ATXHG627170	20977	2/13/2017	Excluded	2017 Dodge Ram
07 - Marble, PA	3C6JR7AT3HG769487	03735	10/13/2017	Excluded	2017 Dodge Ram
07 - Marble, PA	5TEPX42N09Z630057	38605	6/19/2009	Excluded	2009 Toyota Tacoma 4X4 WD 5TEPX42N09Z630057
07 - Marble, PA	5TFPX4EN5DX018500	97223	9/3/2013	Excluded	2013 Toyota Tacoma 4x4 Silver Streak
08 - Beckley	3C6JR7AGXNG214132	37521	5/11/2022	Excluded	2022 Dodge Ram 1500
08 - Beckley	3C6JR7AT6HG660926	54005	6/15/2017	Excluded	2017 Dodge Ram ST1500
08 - Beckley	5TFPX4EN7DX017753	39954	9/4/2013	Excluded	2013 Toyota Tacoma 4x4 Barcelona Red
08 - Beckley	82K81082510225	33422	9/30/2014	Excluded	American Truck
08 - Beckley		?	9/30/2014	Excluded	Army Truck w 1,000 Gal Water Tankk
08 - Beckley	1FDYU90U4SVA76613	33430	9/30/2014	Excluded	Ford
09 - Princeton	1GTN2TEC8FZ273664	17505	9/3/2015	Excluded	2015 GMC Sierra VIN # 3664
09 - Princeton	3C6JR7AT3HG627169	95355	3/27/2017	Excluded	2017 Dodge Ram 1500 ST
09 - Princeton	1GTN2TEC1EZ395782	93224	10/7/2014	Excluded	2014 GMC Sierra
09 - Princeton	1GTN2TEC7EZ408146	93218	10/7/2014	Excluded	2014 GMC Sierra 1500 # 8146
09 - Princeton	1FTFX1EF7EFC41261	36093	11/15/2014	Excluded	2014 Ford F-150
09 - Princeton	1FTFX1EF7DKF87199	09337	12/30/2013	Excluded	Ford F-150
09 - Princeton	1GCNKPEX4DZ279551	39965	9/4/2013	Excluded	2013 Chevrolet Silverado 1500 Mocha Steel
10 - Smoot		?	9/30/2014	Excluded	Kenworth Yard Truck
10 - Smoot	1M2AA18Y6SW044629	33431	9/30/2014	Excluded	Mack Truck
11 - Dallison	3C6JR7AG7NG173748	81459	1/31/2022	Excluded	2022 Dodge Ram 1500 Black
20 - Corp Office	2NP2HJ7X9FM300974	90251	12/23/2014	Excluded	Peterbilt Service Truck
20 - Corp Office	1C6RR7GG5NS225462	87208	5/24/2023	Excluded	2022 Dodge Ram 1500
20 - Corp Office	3GCUKSEL4HG189820	30193	12/12/2016	Excluded	2017 Chevrolet 1500
20 - Corp Office	1C4PJMCB3KD461110	18728	6/14/2019	Excluded	2019 Jeep Cherokee
20 - Corp Office	1C4PJMACB4HD230244	83840	9/1/2017	Excluded	2017 Jeep Cherokee Sport
20 - Corp Office	1GCNKPECXFZ412880	22183	9/16/2015	Excluded	2015 Chevrolet Silverado
20 - Corp Office	3C6JR7DT7GG233572	17273	5/9/2016	Excluded	Dodge Ram Truck (Granite)
20 - Corp Office	1C4PJMCB3JD540971	22415	8/28/2018	Excluded	2018 Jeep Cherokee
20 - Corp Office	3GCRKTE27A244335	13180	6/14/2010	excluded	2010 Chevrolet Silverado
20 - Corp Office	1FTFW1E82MKE52703	TBD	1/10/2022	excluded	2022 Ford F-150 Rapid Red
30 - Log Yard	1C6RR7FG0NS190976	32985	9/27/2022	Excluded	2022 Dodge Ram 1500
30 - Log Yard	3C6JR7AT3HG627172	96177	1/26/2017	Excluded	2017 Dodge Ram
30 - Log Yard	3C6JR7ATXJG207768	4971	4/11/2018	Excluded	Dodge Ram 2018

Schedule B-3

COUNTY/DISTRICT	MAP	PARCE	DESCRIPTION	ACREAGE	AWP OWNS
BARBOUR					
Glade	4	12		185.000	
Glade	4	12.1		45.000	
Glade	4	14		70.000	
Cove	9	1		46.000	
Cove	10	7		90.000	
Cove	10	15		101.830	
Cove	10	20		47.170	
Cove	17	1		667.000	
			BARBOUR county Total	1252.000	
PRESTON					
Reno	9999-0608.2124		Min (1/8 in) 126 Buffalo Hill Jones (Map 31-1	126	15.75
Reno	5	18	234.5 Ac O & G Yorks Run	74	234.5
Reno	14	2	200 Cheat Hill	200	200
Reno	14	5	6.495 & 5.915 Cheat Hill	12.41	12.41
Reno	28	3	86 Cheat Hill	86	86
Reno	28	6	85 A Cheat Hill	85	85
Reno	33	4.1	75 Cheat River 7 Islands	75	75
Reno	2	6		5.950	
Reno	2	35.1		52.510	
Reno	5	16		12.000	
Reno	5	16.1		10.000	
Reno	5	17		93.500	
Reno	5	23		14.000	
Reno	5	35		612.710	
Reno	MIN(365.06)	365.1		377.170	
Reno	10	3		69.450	
Reno	12	7		88.000	
Reno	17	16		76.750	
Reno	23	35		100.000	
Reno	23	36		1.000	
Reno	24	15.2		8.750	
Reno	24	29		58.375	
Reno	24	31		52.375	
Reno	24	34		65.000	
Reno	24	35		32.500	
Reno	29	13		129.575	
Reno	29	18		9.090	
Reno	29	20.3		84.380	
Reno	30	11		53.750	
Reno	35	4		58.000	
Reno	35	10		310.500	
Reno	35	16.1		30.000	
Reno	35	16.2		60.000	
Reno	35	16.4		20.000	

Reno	36	2		810.000	
Reno	36	2.1		50.000	
Reno	17	32.3	Sur 18.1 A Sandy Creek	18.1	18.1
Reno	29	21	Fee 30.6 Sandy Creek CID 3-6	30.6	30.6
Union	29	10	90 L Wolfe	90	90
Union	9999-0610.8883		O-G 70 A Salt Lick (Map 5-13)	70	70
Union	NOMP 0610.4235		50 Big Run (cannot locate)	50	50
Union	10	18	435.3 Carroll Tr-Bucklew	435.3	435.3
Union	13	3	79.66 A Cheat Hill	79.66	79.66
Union	13	7	34 (Incl 2 ac row) Cheat River	34	34
Union	19	28	Fee 27.89 & RoW-Madison Run CID 2-24	27.89	30.72
Union	6	8	218 (Min 240) Salt Lick	218	240
Union	9	10	Sur 363.88 Madison Run	363.88	363.88
Union	4	20	155.637 (4 trs) Salt Lick CID 1-19	155.637	116.7278
Valley	7	2	Sur 592 (2 Trs) Cheat River Gibson	592	592
Pleasant	7	4	Sur 40 J A Lambert	40	40
Pleasant	7	13	Sur 38 S M Metheny Tr	38	38
Pleasant	14	1	Sur-Fee 50.59 E T Liston CID 1 Par 3	50.59	17.45
Pleasant	14	2	72 Greathouse Tr CID 2 Par 1	72	72
Pleasant	15	11	Sur 5 A Gibson Tract	5	5
Pleasant	15	20	32.75 N H Gibson Tr CID 1 Par 58	32.75	32.75
Pleasant	22	2	27 1/16 Sarah E Jenkins Tr	27 1/16	27 1/16
Pleasant	34	3	Sur 26.71 Briery Mtn	26.71	26.71
Pleasant	36	1	Sur 25 Cheat Hill-Harned	25	25
Pleasant	36	12	Sur 349 Cheat Hill & GM CID 2 Par 30	349	349
Pleasant	38	1	164 Scott Tract	164	164
Pleasant	9999-0908.4670		O-G 133 (2 Coal) Little Sandy (Map 3-10)	133	133
Pleasant	8	1	Sur 127.44 A Michaels Tr	127.44	127.44
Pleasant	8	4.1	Sur 15.3 O Y Shaw Tr-Kendell	15.3	15.3
Pleasant	22	5	19.245 A Cheat Hill	19.245	19.245
Pleasant	23	14	204.39 Cheat Hill-Jenkins	204.39	204.39
Pleasant	23	22	124.6 J M Light	124.6	124.6
Pleasant	36	2	Sur & Min 175 Cheat Hill	175	175
Portland	19	5	Sur 168 Dority Run	168	168
Portland	54	4	996.247 Cheat River-Briery Mtn-Alpha CID 4-	996.247	996.247
Portland	54	7.1	150 Salt Lick	150	150
Portland	9999-0601.7865		Coal (1/2 int) 25 JC Martin CID 1-69 (Map 18-	25	12.5
Portland	9999-0602.4795		O-G 61 1/2 & 11 1/3 Salt Lick (Map 37-23)	72.83	72.83
Portland	9999-0613.7110		O-G 21.1 Cranesville (Map 6-3)	21.1	21.1
Grant	22	16.6	3.219 A Little Sandy	3.219	3.219
Grant	28	9	Sur 247 & Pt Min EC Wilson	247	122
Grant	36	9	Sur 35 & .75 W O Walls 2 TRLS	35.75	0.75
Grant	36	14	50.3 J M Goodwin Tr CID 3 Par 40	50.3	50.3
Grant	27	51	409.55 Laurel Run-Mosser CID 3 Par 18	409.55	409.55
Grant	28	8	450 Falkenstine Tr CID 3 Par 17	450	450
Kingwood	13	9	17.26 A Cheat River	17.26	17.26
Kingwood	3	9	Sur 124.88 Cheat Hill-Palmer	124.88	124.88

Kingwood	5	18	Sur & O-G 4.56 A M & K Pike	4.56	4.56
Kingwood	13	2	347.88 & Min 390.222 Cheat Hill-Pier CID1-17		390.222
Kingwood	13	3	33.78 A (Pcl D,E,&F) Cheat Hill	33.78	33.78
Kingwood	13	4	Sur 10.432 Cheat Hill Pier	10.432	10.432
Kingwood	17	25	Sur 30 Morgan Run	30	30
Kingwood	17	30	Fee 47.2 & Min 47.5 Morgan Run-Craig	47.2	94.7
Kingwood	17	36	Fee 30 James Braham Craig CID 2 Par 25	30	30
Kingwood	19	65.1	Sur 7 (1/4 Int Min) Birds Cr	7	1.75
Kingwood	20	35.1	Sur 100.05 M M Shaffer Craig	100.05	100.05
Kingwood	20	53	19.35 Pringle Run CID 2-130	19.35	19.35
Kingwood	20	53.1	Fee 16 Pringle & Lick Run	16	16
Kingwood	20	54	Fee 15.034 Pringle Run	15.034	15.034
Kingwood	20	55.3	Fee 45.109 (1/3 Int) Pringle Run	45.109	15.036
Kingwood	20	58.3	Sur 33.12 & 19.35 (3/4 Int) Pringle Run	52.47	39.3525
Kingwood	21	2	Fee 102 W O Kisner-Craig	102	102
Kingwood	21	2.6	Sur 64.082 Ends Wolfe Craig	64.082	64.082
Kingwood	21	14	Inc Map 31-10,31-14, Sur 10.1276, 3.44,.94 e	15.5076	34.85
Kingwood	21	25	135.685 Pringle Run CID 2-59	135.685	135.685
Kingwood	3	8	Coal-Bakers & O-G 10 Cheat Hill (Map 3-8)	9	10
Kingwood	9999-0618.5683		Coal 180 Mined-Out Weaver (Map 23-16)	180	180
Kingwood	NOMP 0618.5497		Sur 17.95 West End	17.95	17.95
Kingwood	9999-0619.4156		Min (Less Coal) 619 Blazer (Maps 28-31 & 24	619	619
Kingwood	9999-0618.6030		O-G 5.34 Leroy Shaw Tr (Map 24-17.5)	5.34	5.34
Kingwood	9999-0618.5969		O-G 194.26 John L Gibson Tr (Map 17-7)	194.26	194.26
Kingwood	9999-0618.5843		Coal 186.51 W-O Atlantic Prop (Map 20-53 &	186.51	139.88
Kingwood	9999-0601.8766		Min 1495 Briery Mtn	1495	1097
Kingwood	10	22		34.000	
Kingwood	11	67		33.500	
Kingwood	15	62.7		66.370	
Kingwood	16	6		371.410	
Kingwood	16	6.26		108.160	
Kingwood	16	95		185.460	
Kingwood	19	2		70.940	
Kingwood	19	19		147.880	
Kingwood	MIN(138.97)	139		138.970	
Kingwood	MIN(60)	60		60.000	
Kingwood	20	57		128.240	
Kingwood	22	1		215.000	
Kingwood	23	16		230.000	
Kingwood	23	32		30.000	
Kingwood	24	17.5		1398.350	
Kingwood	27	1		723.430	
Kingwood	27	5		84.112	
Kingwood	6	2	Sur 8 (Cal at 5.2 Ac) Greens Run	8	8
Kingwood	6	3	96 Greens Run	96	96
Kingwood	6	5	Sur 268.78 Greens Run	268.78	268.78
Lyon	3	49		19.680	

Lyon	9	23		187.430	
Lyon	10	4		25.700	
Lyon	11	1		65.000	
Lyon	13	23		143.000	
Lyon	13	26		6.000	
Lyon	MIN(570.02)	570		570.020	
Lyon	15	37		207.420	
Lyon	16	12.2		771.500	
Lyon	16	14		169.670	
Lyon	16	39		14.910	
Newburg Corp	2	151.1		42.880	
			PRESTON County TOTAL	20627.1671	10827.3248
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MARION					
Mannington	45	17	125.73 ac Warriors Fork--only own 4/14	125.73	35.92
			MARION County Total	125.73	
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TAYLOR					
Fetterman	5	33		27.600	
Fetterman	5	40		50.000	
Fetterman	17	42.1		2.010	
Fetterman	22	13		34.700	
Fetterman	23	13		2.500	
Fetterman	23	14		35.440	
			TAYLOR County TOTAL	152.250	
			Barbour	1252	
			Preston	20627.1671	
			Marion	125.73	
			Taylor	152.25	
				22157.1471	